



# **DEUTSCHE WOHNEN**

**Deutsche Wohnen SE**

Berlin

ISIN DE000A0HN5C6

WKN A0HN5C

## **Invitation to the Annual General Meeting 2019**

The shareholders of our Company are hereby invited to attend the

### **Annual General Meeting 2019**

taking place

at

Kap Europa

Osloer Straße 5, 60327 Frankfurt am Main

at 10:00 a.m. (CEST)

**on Tuesday, 18 June 2019.**

**THIS IS A CONVENIENCE TRANSLATION OF THE GERMAN INVITATION TO THE GENERAL MEETING OF DEUTSCHE WOHNEN SE, WHICH IS PROVIDED TO SHAREHOLDERS FOR INFORMATIONAL PURPOSES ONLY. ONLY THE GERMAN VERSION OF THIS DOCUMENT IS LEGALLY BINDING ON DEUTSCHE WOHNEN SE. NO WARRANTY IS MADE AS TO THE ACCURACY OF THIS TRANSLATION AND DEUTSCHE WOHNEN SE ASSUMES NO LIABILITY WITH RESPECT THERETO.**

## I. Agenda

1. **Presentation of the approved annual financial statements of Deutsche Wohnen SE and the consolidated financial statements as of 31 December 2018 as adopted by the Supervisory Board, the combined management reports of Deutsche Wohnen SE and the Group, including the Supervisory Board Report for financial year 2018, as well as the Explanatory Management Board Report to the Notes pursuant to Section 289a, and Section 315a of the German Commercial Code (*Handelsgesetzbuch*, HGB) as of 31 December 2018**

The Supervisory Board has adopted the annual financial statements and consolidated financial statements of Deutsche Wohnen SE prepared by the Management Board; the annual financial statements of Deutsche Wohnen SE are thus approved. It is therefore not planned, nor is it necessary, for the Annual General Meeting to pass a resolution on Agenda Item 1. Instead, these documents shall merely be made accessible to the Annual General Meeting and shall be explained by the Management Board or, in the case of the Supervisory Board Report, by the Chairman of the Supervisory Board. As part of their right to information, shareholders shall have the opportunity to ask questions regarding the submitted documents.

2. **Resolution on the utilization of net profits for financial year 2018 by Deutsche Wohnen SE**

The Management Board and the Supervisory Board propose to utilize the net profits of EUR 348,000,000.00 in the approved annual financial statements as of 31 December 2018 as follows:

Distribution to shareholders:

Distribution of a dividend of EUR 0.87 per bearer share with the securities identification number ISIN DE000A0HN5C6, bearing dividend rights for financial year 2018; for

357,018,808 bearer shares, this amounts to	EUR	310,606,362.96
Profit carry-forwards	EUR	37,393,637.04
Net profits	EUR	348,000,000.00

At the discretion of the shareholder, dividends will either be paid (i) exclusively in cash or (ii) for part of the dividend to settle the tax liability in cash and for the remaining part

in form of shares of Deutsche Wohnen SE (subsequently also “**Share Dividend**”) or (iii) for one part of their shares in cash and for the other part as a Share Dividend. Insofar that the dividends are paid in the form of shares, these shares will be distributed from the Authorized Capital 2018.

With regard to the aforementioned dividend payment, the dividend that is to be paid in cash shall mature on 18 July 2019, pursuant to Section 58 para. 4 sentence 3 German Stock Corporation Act (*Aktiengesetz, AktG*) in conjunction with Section 16 para. 2 sentence 2 of the Articles of Association. If shareholders choose the Share Dividend, they are expected to receive the new shares of Deutsche Wohnen SE on 19 July 2019.

The details of the cash payment and the option for shareholders to select the Share Dividend are set forth in a separate document pursuant to Section 4 para. 1 no. 4, and para. 2 no. 4 of the Securities Prospectus Act (*Wertpapierprospektgesetz, WpPG*) (prospectus-exemption document). This document will be made available to shareholders on the webpage of Deutsche Wohnen SE under <https://ir.deutsche-wohnen.com/agm> and will in particular contain information regarding the number and type of shares as well as an explanation regarding the reasons and details of the share offer.

The amounts stated for the dividend distribution and profit carry-forwards were based on the no-par value shares bearing dividend rights existing at the time of the publication of this invitation. Should the number of no-par value shares with ISIN DE000A0HN5C6 bearing dividend rights for financial year 2018 increase by the date of the Annual General Meeting due to compensation demands from minority shareholders of GSW Immobilien AG under the terms of the domination agreement existing between Deutsche Wohnen SE and GSW Immobilien AG, and associated issuances of new shares of the Company from the Conditional Capital 2014/II (Article 6b of the Articles of Association of Deutsche Wohnen SE), the Annual General Meeting will be presented an amended draft proposal, which takes account of this increase, as follows:

The amount of the dividend per no-par value share bearing dividend rights shall remain at EUR 0.87. The offer to receive the dividend in parts or in full in the form of shares of Deutsche Wohnen SE instead of a cash payment remains unchanged.

Insofar as the number of no-par value shares bearing dividend rights, and thus the total amount of dividend distributed, increases by EUR 0.87 per new share issued, the profit carry-forwards shall be reduced accordingly.

As dividends for the financial year 2018 will be paid partly not from the tax deposit account (*steuerliches Einlagekonto*) within the meaning of Section 27 of the German Corporation Tax Act (*Körperschaftsteuergesetz*) (contributions not paid into the nominal capital), a portion of the dividend, irrespective of how the shareholder exercises his option, is generally subject to taxation. This taxable portion of the proposed dividend in the amount of EUR 0.87 is expected to amount to EUR 0.08 per share. Accordingly, the tax-free portion is expected to amount to EUR 0.79 per share.

**3. Resolution on the discharge of the members of the Management Board for financial year 2018**

The Management Board and the Supervisory Board propose that the officiating members of the Management Board in financial year 2018 be granted discharge for that financial year.

**4. Resolution on the discharge of the members of the Supervisory Board for financial year 2018**

The Management Board and the Supervisory Board propose that the officiating members of the Supervisory Board for financial year 2018 be granted discharge for that financial year.

**5. Resolution on the appointment of the auditor of the annual financial statements and the auditor of the consolidated financial statements, as well as any audit review of the condensed interim financial statements and the interim management reports as well as any audit review of additional interim financial information**

On the recommendation of the Audit Committee, the Supervisory Board proposes to appoint KPMG AG Wirtschaftsprüfungsgesellschaft, Berlin, Germany:

- (a) as auditor of the annual financial statements and the consolidated financial statements for financial year 2019;
- (b) in the event of an audited review of the condensed interim financial statements and the interim management reports (Sections 115 para. 5 and 117 no. 2 of the German Securities Trading Act (*Wertpapierhandelsgesetz*, WpHG)) for the half-year of financial year 2019 as auditor for such an audited review; and

(c) in the event of an audited review of additional interim financial statements (Section 115 para. 7 WpHG) for the first and/or third quarter of financial year 2019 and/or for the first quarter of financial year 2020 as auditor for such an audited review.

The Audit Committee declares that its recommendations are free from any undue influence by third parties and that in regard to the appointment of a certain auditor or a certain auditing company to conduct the audit, no categories or lists of auditors or auditing companies were imposed on the Audit Committee and that it was hence free in its decision.

## **6. Election to the Supervisory Board**

Pursuant to Article 40 para. 2 and 3, and Article 9 para. 1 c) Directive (EC) no. 2157/2001 (**SE-Regulation**), Section 17 SE-Implementation Act (**SE-IA**) and Section 10 para. 1 of the Articles of Association of Deutsche Wohnen SE, the Supervisory Board is composed of six members, all of whom are to be elected by the shareholders.

The term of office of Mr. Claus Wisser as member of the Supervisory Board of Deutsche Wohnen SE shall end effective with the closing of the Annual General Meeting on 18 June 2019, due to the passage of time pursuant to Article 10 para. 2 of the Articles of Association of Deutsche Wohnen SE. As a result, one member of the Supervisory Board shall be newly elected.

By taking into consideration the objectives and its competence profile resolved by the Supervisory Board for its composition and by consulting a specialized agent, the Executive and Nomination Committee has applied a customary selection process for the determination of suitable candidates and provided the Supervisory Board with the most suitable candidate based on its assessment.

Based on the recommendation of the Executive and Nomination Committee, the Supervisory Board proposes to resolve the following:

Mr. Arwed Fischer, resident in Aschaffenburg, member of various supervisory boards, shall be appointed as a member of the Supervisory Board of Deutsche Wohnen SE, for a term of office until the closing of the Annual General Meeting that resolves upon the discharge for the second financial

year after the beginning of his term of office, not including the financial year in which the term of office commences.

Mr. Arwed Fischer, born 1952 in Kemnath (Oberpfalz), graduated in 1981 with a degree in business administration (Univ.) after having studied business administration at the University of Regensburg. He then held various management positions in industrial and service companies. From 1994 to 2005, Arwed Fischer was a member of the Management Board of listed trading companies, including KarstadtQuelle AG. From 2008 to 2015 he was a member of the Management Board and Chief Financial Officer of PATRIZIA Immobilien AG.

Membership in statutory supervisory boards within the meaning of Section 125 para. 1 sentence 5 clause 1 Stock Corporation Act (AktG):

- 6B47 Real Estate Investors AG, Vienna, Austria (Chairman of the Supervisory Board)
- SUMMIQ AG, Munich (Chairman of the Supervisory Board)
- FCR Immobilien AG, München (Member of the Supervisory Board)

Membership in comparable domestic and foreign supervisory bodies at commercial enterprises within the meaning of Section 125 para. 1 sentence 5 clause 2 Stock Corporation Act (AktG):

- none

The Supervisory Board has confirmed with Mr. Fischer that he is able to devote the expected amount of time required.

In Supervisory Board's opinion, there are no personal or business relationships relevant to the voting of the Annual General Meeting between Mr. Fischer and the Deutsche Wohnen Group, its bodies or a shareholder holding, directly or indirectly, more than 10% of the voting shares in Deutsche Wohnen SE.

## **II. Additional information on convening the Annual General Meeting**

The relevant provisions for publicly listed companies headquartered in Germany, particularly the German Commercial Code and the German Stock Corporation Act (AktG), apply to the Company based on the reference norms of Article 5, Article 9 para. 1 c) ii), Article 53 as well as Article 61 SE-Regulation, unless other specific provisions of the SE-Regulation provide otherwise.

**1. Total number of shares and voting rights at the time of convening of the Annual General Meeting**

At the time of convening of the Annual General Meeting the Company's share capital amounts to EUR 357,018,808.00 and is divided in 357,018,808 no-par value shares. Each no-par value share carries one vote at the Annual General Meeting. The total number of shares bearing participation and voting rights at the time of convening is 357,018,808. As of the convening the Company does not hold any treasury shares.

**2. Requirements for attending the Annual General Meeting and exercising voting rights**

Only those holders of bearer shares who have registered to attend on time shall be entitled to attend the Annual General Meeting and exercise their voting rights. Registration forms must therefore have been received by the Company by no later than on **Tuesday, 11 June 2019 at midnight (24:00) CEST** at the following address

Deutsche Wohnen SE  
c/o Link Market Services GmbH  
Landshuter Allee 10  
80637 München  
Fax: +49 (0) 89 210 27 289  
E-mail: [inhaberaktien@linkmarketservices.de](mailto:inhaberaktien@linkmarketservices.de)

and the holders of bearer shares must verify to the Company by **Tuesday, 28 May 2019 at midnight (24:00) CEST (record date)** that they are shareholders of the Company. A special shareholding certificate issued by the custodian bank shall suffice as proof of share ownership.

As with the registration form, the shareholding certificate must also have been received by the Company at the above address by no later than on **Tuesday, 11 June, 2019 at midnight (24:00) CEST**. Registration and proof of share ownership must be provided in writing (pursuant to Section 126 b German Civil Code (*Bürgerliches Gesetzbuch*, BGB) and must be in either German or English.

**Importance of the record date:**

Only those who have provided the special shareholding certificate as proof of their shareholdings shall be considered shareholders of the Company and be allowed to attend the Annual General Meeting and exercise their voting rights. The authorization

to attend and the scope of the voting rights shall be based only on the shareholding as of the record date. The record date for furnishing proof of shareholdings does not restrict the disposability of shareholdings. Even in the case of a complete or partial disposal of the shareholding after the record date, participation in the Annual General Meeting and the scope of voting rights shall be determined only by the shareholder's shareholdings as of the record date. This means that disposals of shares after the record date shall have no influence on the shareholder's right to attend or the scope of the shareholder's voting rights. The same applies for purchases of shares and increases in share ownership after the record date. Individuals who do not hold any shares at the record date and only become shareholders thereafter shall not be eligible to attend the meeting or exercise voting rights, unless they obtain power of attorney or are authorized to exercise such rights.

### **3. Procedure for voting by proxy**

Shareholders can also exercise their voting right at the Annual General Meeting via a proxy, e.g. a bank, a shareholders' association or another third party. Even if a shareholder is being represented by a proxy, the shareholder must register on time, and holders of bearer shares must also provide proof of their shareholdings on time. In addition, registered shareholders must show proof of registration in the share register, as described above.

The granting of proxy, revocation of proxy and proof of proxy authorization vis-à-vis the Company shall be submitted in writing, unless either a bank, a shareholders' association or persons, institutes, companies or associations equivalent to these pursuant to Section 135 para. 8 or Section 135 para. 10, in conjunction with Section 125 para. 5 Stock Corporation Act (AktG) are granted proxy voting rights.

Where proxy voting powers are granted to banks, shareholders' associations or persons, institutes, companies or associations equivalent to these pursuant to Section 135 para. 8 or Section 135 para. 10, in conjunction with Section 125 para. 5 Stock Corporation Act (AktG), there is no written form requirement; however, the proxy must retain the letter of authority as verification. In addition, it must be complete and may only contain declarations relating to the exercise of the voting rights. We therefore ask shareholders who wish to grant proxy voting powers to a bank, a shareholders' association or persons, institutes, companies or associations equivalent to these pursuant to Section 135 para. 8 and Section 135 para. 10, in conjunction with

Section 125 para. 5 Stock Corporation Act (AktG), to agree the form of proxy with the intended proxy.

If the shareholder grants power of proxy to more than one person, the Company may reject one or more of these proxies.

Shareholders who wish to authorize a proxy are requested to issue the authorization using the form provided for this by the Company. The Company shall provide the proxy form after registration, along with the ticket to the Annual General Meeting. A proxy form can also be downloaded from the Company's website at

<https://ir.deutsche-wohnen.com/agm>

Proof of the appointment of a proxy can also be sent to the Company electronically to the following e-mail address:

[inhaberaktien@linkmarketservices.de](mailto:inhaberaktien@linkmarketservices.de)

Further information on the procedure for granting proxy can be found on the Company's website at

<https://ir.deutsche-wohnen.com/agm>

#### **4. Procedure for voting through proxies appointed by the Company:**

In addition, the Company shall once again offer its shareholders the possibility to grant power of proxy to employees appointed by the Company, who shall vote according to the respective shareholder's instructions. The proxies must vote according to the instructions they are given; they cannot exercise the voting rights at their own discretion. Please note that the Company-appointed proxies can only exercise voting rights on agenda items for which shareholders have given them clear instructions, and that proxies cannot accept instructions pertaining to procedural motions either prior to or during the Annual General Meeting. Similarly, proxies appointed by the Company cannot accept requests to address the Annual General Meeting, raise objections to resolutions passed at the Annual General Meeting or to ask questions or propose motions. Such proxy, accompanied by instructions for the Company-appointed proxies, can be granted prior to the Annual General Meeting only by way of the proxy and instruction form, which shareholders shall receive together with their ticket to the Annual General Meeting. The relevant form can also be downloaded from the Company's website at

<https://ir.deutsche-wohnen.com/agm>

Authorization of proxies appointed by the Company and detailed instructions for such proxies should be received by **midnight 24:00 CEST on Monday, 17 June 2019**; the written form requirement applies. Proxy authorization and instructions to the Company-appointed proxies by post, fax or e-mail should be sent to the following address:

Deutsche Wohnen SE  
c/o Link Market Services GmbH  
Landshuter Allee 10  
80637 München

Fax: +49 (0) 89 210 27 289

E-Mail: [inhaberaktien@linkedmarketservices.de](mailto:inhaberaktien@linkedmarketservices.de)

## 5. Other shareholder rights

### a) **Motions by shareholders to add items to the agenda pursuant to Article 56 sentence 2 and sentence 3 SE-Regulation, Section 50 para. 2 SE-IA, Section 122 para. 2 Stock Corporation Act**

One or several shareholders whose collective holdings equate to five percent of the share capital or the proportionate amount of EUR 500,000.00 (equal to 500,000 shares) may request that items be placed on the agenda and announced. According to Article 56 sentence 3 SE-Regulation in conjunction with Section 50 para. 2 SE-IA for additional requests of shareholders of a European company (SE) is required; Section 50 para. 2 SE-IA corresponds to the provision of Section 122 para. 2 Stock Corporation Act (AktG). Each new agenda item must be accompanied by a statement of reasons or a draft resolution.

Such a request to add an item to the agenda shall be addressed to the Management Board in writing and must be received by the Company at least 30 days prior to the Annual General Meeting, not including the date of receipt and the date of the Annual General Meeting. The last possible date for submissions is therefore **midnight (24:00) CEST on Saturday, 18 May 2019**. Requests that do not arrive by this deadline shall not be considered.

Please send any requests to add agenda items to the following address:

Deutsche Wohnen SE  
Management Board  
Mr. Dirk Sonnberg  
Mecklenburgische Straße 57  
14197 Berlin

Amendments to the agenda that are required to be disclosed will be published upon receipt in the German Federal Gazette (*Bundesanzeiger*). They will also be published on the website of the Company under <http://ir.deutsche-wohnen.com/agm> and pursuant to Section 125 para. 1 sentence 3, para. 2 Stock Corporation Act (AktG), shareholders shall be notified.

**b) Countermotions by shareholders pursuant to Section 126 Stock Corporation Act (AktG)**

Every shareholder has the right to file a countermotion against the proposals of the Management Board and/or the Supervisory Board at the Annual General Meeting, on certain items of the agenda. Countermotions do not have to be accompanied by a statement of reasons.

Countermotions received by the Company at the address below at least 14 days prior to the Annual General Meeting, not including the date of receipt and the date of the Annual General Meeting, i.e., by **midnight (24:00) CEST on Monday, 3 June 2019**, shall be published, including the shareholder's name, any statement of reasons for the countermotion and the position of management, on the Company's website at

<https://ir.deutsche-wohnen.com/agm>

(see Section 126 para. 1 sentence 3 Stock Corporation Act (AktG)).

Section 126 para. 2 Stock Corporation Act (AktG) cites circumstances in which a countermotion and any reasons for it do not have to be published on the website. These are described on the Company's website at

<https://ir.deutsche-wohnen.com/agm>

In particular, the possible statement of reasons for a countermotion do not need to be published if the length exceeds 5,000 characters.

Countermotions and any statement of reasons for them should be sent only to the following address:

Deutsche Wohnen SE  
Legal/Compliance  
Mecklenburgische Straße 57  
14197 Berlin  
Fax: + 49 (0) 30 89 786-5499  
E-Mail: [compliance@deuwo.com](mailto:compliance@deuwo.com)

Countermotions sent to a different address shall not be published.

Countermotions shall be deemed to have been submitted only if they are proposed during the Annual General Meeting. This does not affect the right of any shareholder to propose countermotions to the various agenda items during the Annual General Meeting, even without prior and timely submission of such countermotions to the Company.

**c) Candidate nominations by shareholders pursuant to Section 127 Stock Corporation Act (AktG)**

Every shareholder has the right at the Annual General Meeting to nominate candidates for election as auditor (Agenda Item 6) and members of the Supervisory Board (Agenda Item 6).

Candidate nominations by shareholders that are received by the Company at the address below at least 14 days prior to the Annual General Meeting, not including the date of receipt and the date of the Annual General Meeting, i.e., by **midnight (24:00) CEST on Monday, 3 June 2019**, shall be published immediately on the Company's website at

<https://ir.deutsche-wohnen.com/agm>

Candidate nominations by shareholders do not need to be published if they do not include the name, profession and place of residence of the proposed candidate. Candidate nominations do not require justification.

Section 127 para. 1 Stock Corporation Act (AktG), in conjunction with Section 126 para. 2 and Section 127 sentence 3, in conjunction with Section 125 para. 1 sentence 5 Stock Corporation Act (AktG), state additional reasons why

candidate nominations by shareholders do not need to be published on the website. These are described on the Company's website at

<https://ir.deutsche-wohnen.com/agm>

Candidate nominations should be sent to the following address:

Deutsche Wohnen SE  
Legal/Compliance  
Mecklenburgische Straße 57  
14197 Berlin  
Fax: + 49 (0) 30 89 786-5499  
E-Mail: [compliance@deuwo.com](mailto:compliance@deuwo.com)

Candidate nominations sent to a different address shall not be published.

The right of every shareholder to nominate candidates at the Annual General Meeting shall remain unaffected. Candidate nominations that are conveyed to the Company prior will only be taken into account by the Chairman of the Meeting, if they are provided at the meeting verbally.

**d) Information rights of shareholders pursuant to Section 131 para. 1 Stock Corporation Act (AktG)**

Each shareholder shall, upon request during the Annual General Meeting, provide each shareholder with information concerning the Company's affairs, insofar as such information is necessary to make a proper assessment of the agenda item in question. This disclosure obligation of the Management Board also extends to the Company's legal and business relations with affiliates and to the position of the Group and companies included in its consolidated financial statements.

The Management Board may refuse to provide information in certain circumstances described in more detail in Section 131 para. 3 Stock Corporation Act (AktG). Section 13 para 9 sentence 2 of the Articles of Association of the Deutsche Wohnen SE authorize the Chairman of the Meeting to reasonably restrict the time for shareholder's question right and right to speak. Detailed information on the circumstances in which the Management Board refuse to provide information can be found on the Company's website at

<https://ir.deutsche-wohnen.com/agm>

**6. Publications on the website / Display of documents at the Company's premises / Additional information pursuant to Section 124a Stock Corporation Act (AktG)**

From the date of convening of the Annual General Meeting, in particular the following documents, in addition to this Invitation to the Annual General Meeting shall be available on the Company's website at

<https://ir.deutsche-wohnen.com/agm>

and shall be available for inspection by the shareholders at the business premises of Deutsche Wohnen SE in Berlin (Mecklenburgische Straße 57, 14197 Berlin):

Re. Agenda Items 1 and 2:

The approved annual financial statements of Deutsche Wohnen SE and the consolidated financial statements as of 31 December 2018 adopted by the Supervisory Board, the management reports for Deutsche Wohnen SE and the Group, including the Supervisory Board Report for financial year 2018, as well as the Explanatory Management Board Report to the Notes pursuant to Section 289 para. 4, and Section 315 para. 4 HGB as of 31 December 2018.

The above documents shall also be available for inspection during the Annual General Meeting on Tuesday, 18 June 2019. The legal requirement shall be satisfied with publication on the Company's website.

Any counter motions, candidate nominations and requests for additions to the agenda made by shareholders shall also be published via the aforementioned Company website, provided they reach the Company by the specified deadlines and are subject to disclosure.

**7. Information on Data Protection**

Deutsche Wohnen SE, Mecklenburgische Straße 57, 14197 Berlin would like to inform you about how we process personal data. In addition to contacting us by mail, we can also be reached via email at any time. Please send any inquiries you may have regarding data privacy to: [datenschutzanfragen@deuwo.com](mailto:datenschutzanfragen@deuwo.com).

External data protection officer of Deutsche Wohnen SE is Dr. Annette Demmel, SPB DPO Services GmbH, Unter den Linden 21, 10117 Berlin, E-Mail: [annette.demmel@spb-dpo-services.com](mailto:annette.demmel@spb-dpo-services.com).

The controller of the personal data processing is Deutsche Wohnen SE, Mecklenburgische Straße 57, 14197 Berlin. You can reach the controller by mail, telephone or the email address specified above.

The purpose of the processing is to provide information and communicate on investment-related topics as well as prepare and hold the annual shareholders' meeting.

The legal basis for the processing in connection with general information and communications is Article 6 (1) (f) GDPR (legitimate interests, i.e., information and communication with investors) and Article 6 (1) (c) GDPR (legal obligation) for compulsory information and for preparing and holding the annual shareholders' meeting.

Recipients: We use service providers by means of commissioned data processing for the provision of services, especially for the provision, servicing and maintenance of IT systems.

Data concerning annual general meetings shall be deleted upon expiration of the fifth calendar year following the general meeting. To the extent that any data is processed in the context of resolutions of the general meeting, such data shall be stored for the duration of the retention period for the resolutions in order to comply with legal obligations or for the purposes of the legitimate interests of the company. Otherwise, data relating to communications with investors shall be deleted 10 calendar years after termination of the status as a partner or shareholder of the company.

The processing of contact data in order to provide compulsory information and hold the annual shareholders' meeting is required by law. Communications, information and participation in the annual shareholders' meeting are not possible if contact data is not provided.

### **General information and rights of data subjects**

There will be no transmission of personal data to third countries.

We do not use any automated individual decision-making procedures.

You are entitled to request information on all of your personal data that we process at all times.

In the event that your personal data is false or incomplete, you have the right to have it rectified or supplemented.

You can request the deletion of your personal data at all times, insofar we are not legally mandated or entitled to process your personal data.

If the statutory requirements are fulfilled, you have the right to request a restriction of the processing of your personal data.

You have the right to object to the processing if the data is processed for the purposes of direct advertising or profiling. If the processing takes place based on a balancing of interests, you may object to the processing by specifying the reasons that result from your particular situation.

You have the right to receive the personal data concerning you, which you have provided to a controller, in a structured, commonly used and machine-readable format, and the right to transmit such data to another controller.

If the data processing is based on your consent or a contract, you have the right to transmit the data, which you have provided, except where the rights and freedoms of other individuals are affected.

If we process your data on the basis of a declaration of consent, you have the right to revoke your consent at any time with effect for the future. Any processing carried out prior to your revocation remains unaffected.

Furthermore, you have the right to file a complaint with the supervisory board for data protection at all times, if you consider that the processing of data took place in violation of applicable law.

This data privacy notice applies in its current form. We reserve the right to supplement or amend this data privacy notice. Any amendments and/or supplements may concern parts of this data privacy notice or the data privacy notice in its entirety. The current data privacy notice is available at any time at: <https://www.deutsche-wohnen.com/en/footer/data-privacy>.

This Invitation has been forwarded to such media that can be expected to disseminate this information throughout the European Union.

Berlin, May 2019

Deutsche Wohnen SE

The Management Board