

» ANNUAL GENERAL MEETING 2017

**Deutsche Wohnen AG
Frankfurt/Main**

ISIN DE000A0HN5C6
WKN A0HN5C

**Annual General Meeting of Deutsche Wohnen AG,
on Friday, 2 June 2017, at 10:00 a.m. (CEST)**

at Kap Europa, Osloer Straße 5, 60327 Frankfurt/Main

**Explanation on Agenda Item 1 without a resolution pursuant to
Section 124a sentence 1 no. 2 German Stock Corporation Act (AktG)**

Presentation of the approved annual financial statements of Deutsche Wohnen AG and the consolidated financial statements as of 31 December 2016 as adopted by the Supervisory Board, the combined management reports of Deutsche Wohnen AG and the Group, including the Supervisory Board Report for financial year 2016, as well as the Explanatory Management Board Report to the Notes pursuant to Section 289 para. 4 and Section 315 para. 4 of the German Commercial Code (Handelsgesetzbuch, HGB) as of 31 December 2016.

The Supervisory Board has adopted the annual financial statements and consolidated financial statements of Deutsche Wohnen AG prepared by the Management Board; the annual financial statements of Deutsche Wohnen AG are thus approved. It is therefore not planned, nor is it necessary, for the Annual General Meeting to pass a resolution on Agenda Item 1. Instead, these documents shall merely be made accessible to the Annual General Meeting and shall be explained by the Management Board or, in the case of the Supervisory Board Report, by the Chairman of the Supervisory Board. As part of their right to information, shareholders shall have the opportunity to ask questions regarding the submitted documents

Frankfurt/Main, April 2017

Management Board