

» ANNUAL GENERAL MEETING 2017

**Deutsche Wohnen AG
Frankfurt/Main**

ISIN DE000A0HN5C6
WKN A0HN5C

**Annual General Meeting of Deutsche Wohnen AG,
on Friday, 2 June 2017, at 10:00 a.m. (CEST)**

at Kap Europa, Osloer Straße 5, 60327 Frankfurt/Main

AGENDA

- 1. Presentation of the approved annual financial statements of Deutsche Wohnen AG and the consolidated financial statements as of December 31, 2016 as adopted by the Supervisory Board, the combined management reports of Deutsche Wohnen AG and the Group, including the Supervisory Board Report for financial year 2016, as well as the Explanatory Management Board Report to the Notes pursuant to Section 289 para. 4 and Section 315 para. 4 of the German Commercial Code (Handelsgesetzbuch, HGB) as of December 31, 2016.**
- 2. Resolution on the utilization of net profits for financial year 2016 by Deutsche Wohnen AG**
- 3. Resolution on the discharge of the members of the Management Board for financial year 2016**
- 4. Resolution on the discharge of the members of the Supervisory Board for financial year 2016**
- 5. Resolution on the appointment of the auditor of the annual financial statements and the auditor of the consolidated financial statements, as well as any possible audit review of the condensed interim financial statements and the interim management reports as well as any possible audit review of additional interim financial information**
- 6. Election to the Supervisory Board**
- 7. Resolution on the adjustment of the remuneration of the Supervisory Board and corresponding amendment to the Articles of Association**
- 8. Resolution on the creation of an Authorized Capital 2017 with the possibility to exclude subscription rights and cancel the existing**

authorized capital, as well as the associated amendment to the Articles of Association

- 9. Resolution on the granting of a new authorization to issue convertible bonds, bonds with warrants, participation rights, and/or participating bonds (or a combination of these instruments), in a volume of up to EUR 3.0 billion with the possibility to exclude subscription rights; creation of a new Conditional Capital 2017 in the amount of EUR 70 million, cancellation of the existing (residual) authorization to issue convertible bonds and bonds with warrants and corresponding amendments to the Articles of Association**
- 10. Resolution on the Conversion of Deutsche Wohnen AG into a European Company (Societas Europaea – SE)**
- 11. Resolution on the relocation of the registered office to Berlin and corresponding amendment of the Articles of Association**